



CSE: SRS

Gold Exploration in Canada



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Gold

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DISCLAIMER

This presentation contains "forward-looking information" within the meaning of applicable Canadian securities legislation, and "forward-looking statements" within the meaning of applicable United States securities legislation (collectively referred to as "forward-looking information" ("FLI")). All statements, other than statements of historical fact, are FLI and can be identified by the use of statements that include words such as "anticipates", "plans", "continues", "estimates", "expects", "may", "will", "projects", "predicts", "proposes", "potential", "target", "implement", "scheduled", "intends", "could", "might", "should", "believe" and similar words or expressions. FLI in this presentation includes, but is not limited to: exploration of the Wing Pond project, including expected costs of drilling and timing to achieve certain milestones, including timing for completion of drilling programs; the Company's ability to successfully fund, or remain fully funded for exploration of any of the Projects (including with any potential strategic partners); any anticipated impacts of COVID-19 on the Projects, the Company's financial position or operations, and the expected timing of announcements in this regard;

The projects involves known and unknown risks, assumptions and other factors that may cause actual results or performance to differ materially. This FLI reflects the Company's current views about future events, and while considered reasonable by the Company at this time, are inherently subject to significant uncertainties and contingencies. Accordingly, there can be no certainty that they will accurately reflect actual results. Assumptions upon which such FLI is based include, without limitation: current technological trends; the business relationship between the Company and its business partners and vendors; ability to fund, advance and develop each of the Projects, including results therefrom and timing thereof; the ability to operate in a safe and effective manner; uncertainties related to receiving and maintaining exploration, environmental and other permits or approvals in the respective jurisdictions; any unforeseen impacts of COVID-19; demand for gold, silver and base metals; impact of increasing competition in the mineral exploration business, including the Company's competitive position in the industry; general economic conditions, including in relation to currency controls and interest rate fluctuations;

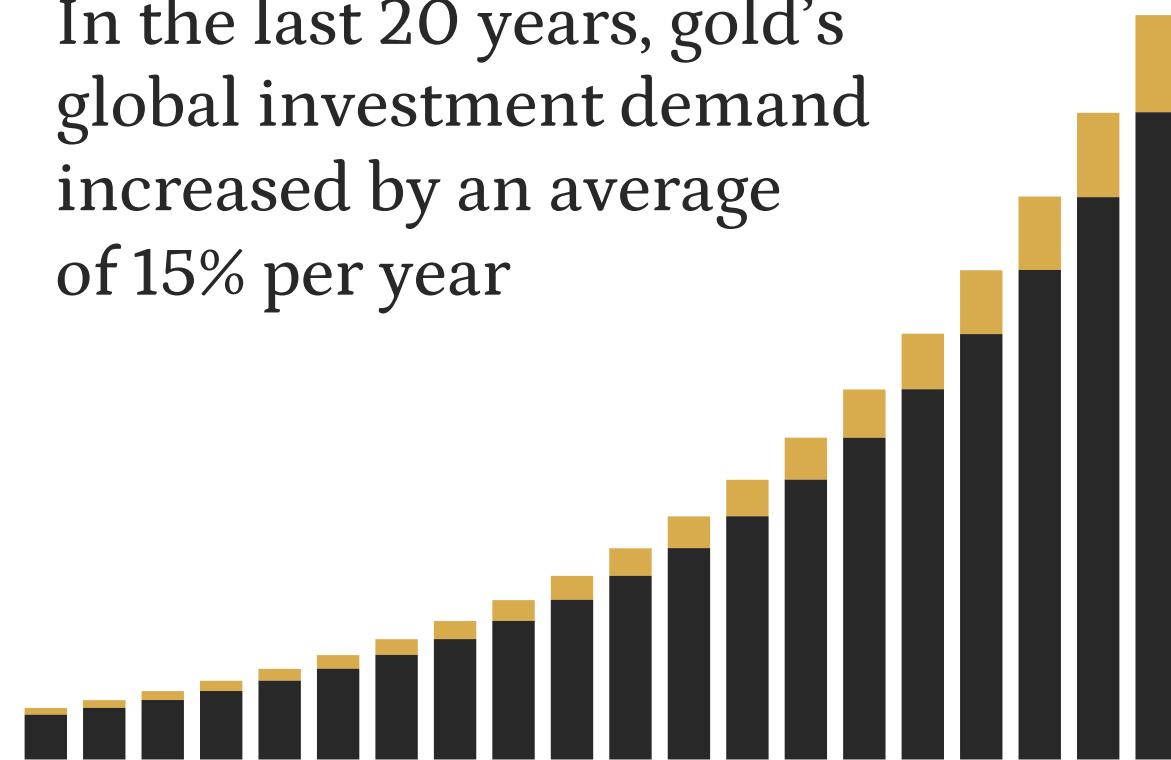
Sorrento's actual results, programs and financial position could differ materially from those anticipated in such FLI as a result of numerous factors, risks and uncertainties, many of which are beyond Sorrento's control. These include, but are not limited to: neither of the Projects may be explored or developed as planned; uncertainty as to whether cost-overruns; market prices affecting development of the Projects; the availability and ability to secure adequate financing and on favourable terms; risks to the growth of the gold markets; inability to obtain required governmental permits; any limitations on operations imposed by governments in the jurisdictions where we operate; technology risk; inability to achieve and manage expected growth; political risk associated with foreign operations; changes in government regulations, including currency controls; changes in environmental requirements; failure to obtain or maintain necessary licenses, permits or approvals; risks associated with COVID-19; insurance risk; litigation risk.



A proven asset with competitive returns.

Through its dual nature as a consumer good and investment, gold has historically preserved its value. Unlike fiat currencies, gold can't be printed, only mined – this explains in good part why it has consistently outperformed all major fiat currencies.¹

In the last 20 years, gold's global investment demand increased by an average of 15% per year



In the last 20 years, gold outperformed most major asset classes (see chart).²

1. *The relevance of gold as a strategic asset, US edition – Individual investors, May 2020, section 1.*

2. *The relevance of gold as a strategic asset, US edition – Individual investors, May 2020, section 1 Chart 4.*

Wing Pond Property

The Wing Pond Property is a camp-scale exploration opportunity in Eastern Newfoundland, located roughly 40 km east-northeast of Gander, Newfoundland, Canada. The Property consists of seven (7) mineral licenses comprising 462 Newfoundland and Labrador mineral claims and covers an area of approximately 11,550 hectares. No previous drilling ever carried out.

01

Location

Newfoundland is rated 8th in the world as a mining jurisdiction by the Fraser Institute. It is a mining-friendly jurisdiction with very reliable transportation and excellent power infrastructure.

02

History

Historical exploration is indicative of auriferous prospectivity, with several gold discoveries in the Gander Gold District that are being actively developed.

03

Geology

Well-known geology that is host to multiple epithermal systems that are yet to be explored. Gold-arsenic anomaly zones have been identified from soil-sampling that relates to potential shear-hosted gold mineralization.

LOCATION

Newfoundland: The Island of Gold

Newfoundland is rated 8th in the world as a mining jurisdiction by the Fraser Institute. It is a mining-friendly jurisdiction with very reliable transportation and excellent power infrastructure.

The Province is host to a strong workforce and is very business friendly, which is why the provincial government has announced an initiative to build 5 new mines by 2030.

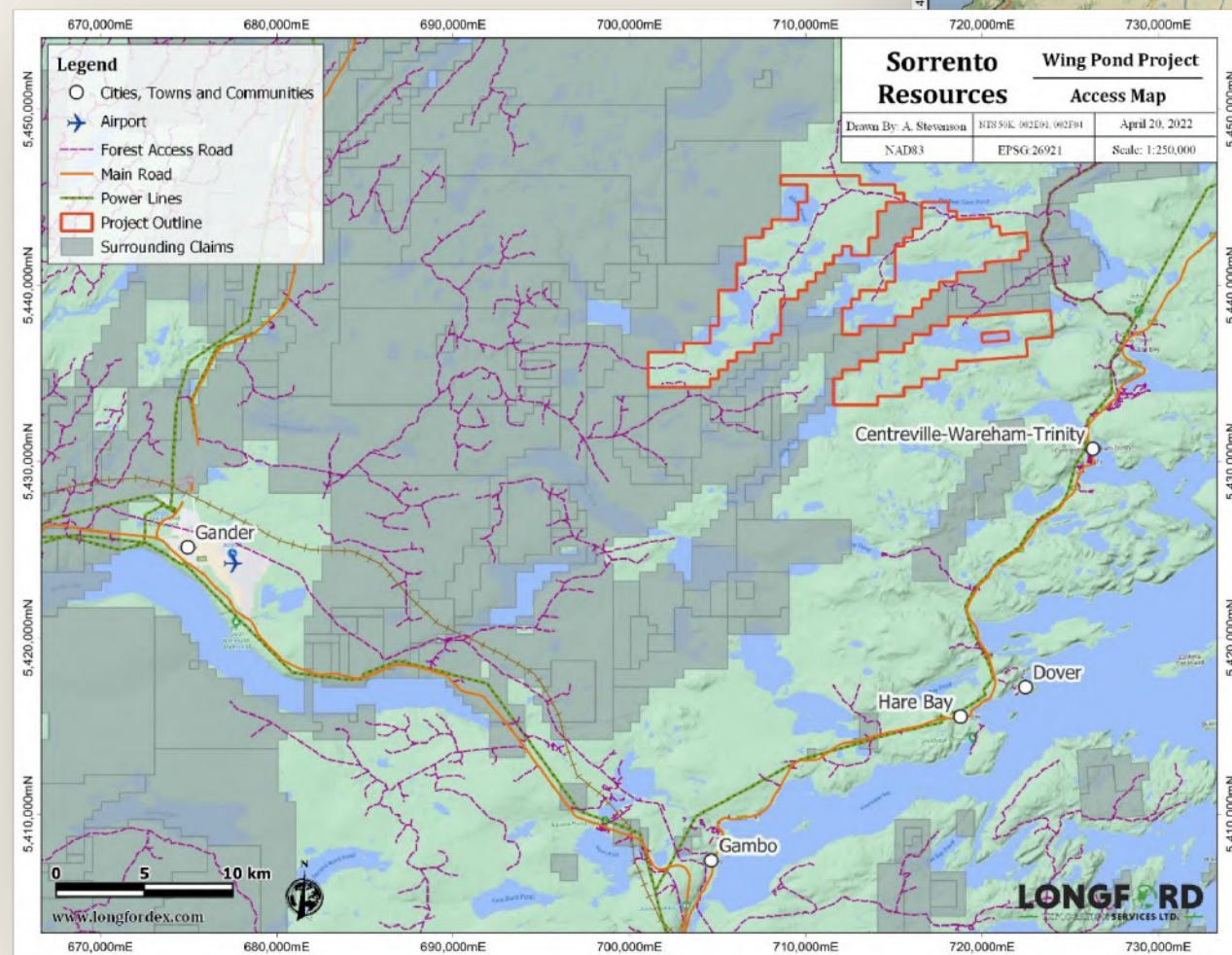


Figure 5-1: Wing Pond Property Location and Access Map

HISTORY

The Gander Gold Belt

The Gander Gold Belt is one of Newfoundland's largest and most prospective land packages for new grassroots discoveries, with several developing high-grade zones including New Found Gold's spectacular Keats Zone as well as the Valentine Lake Deposit.

Historical exploration is indicative of auriferous prospectivity, with several gold discoveries in the Gander Gold District that are being actively developed. These encouraging discoveries have positioned Newfoundland as one of the world's most prolific emerging gold belts.

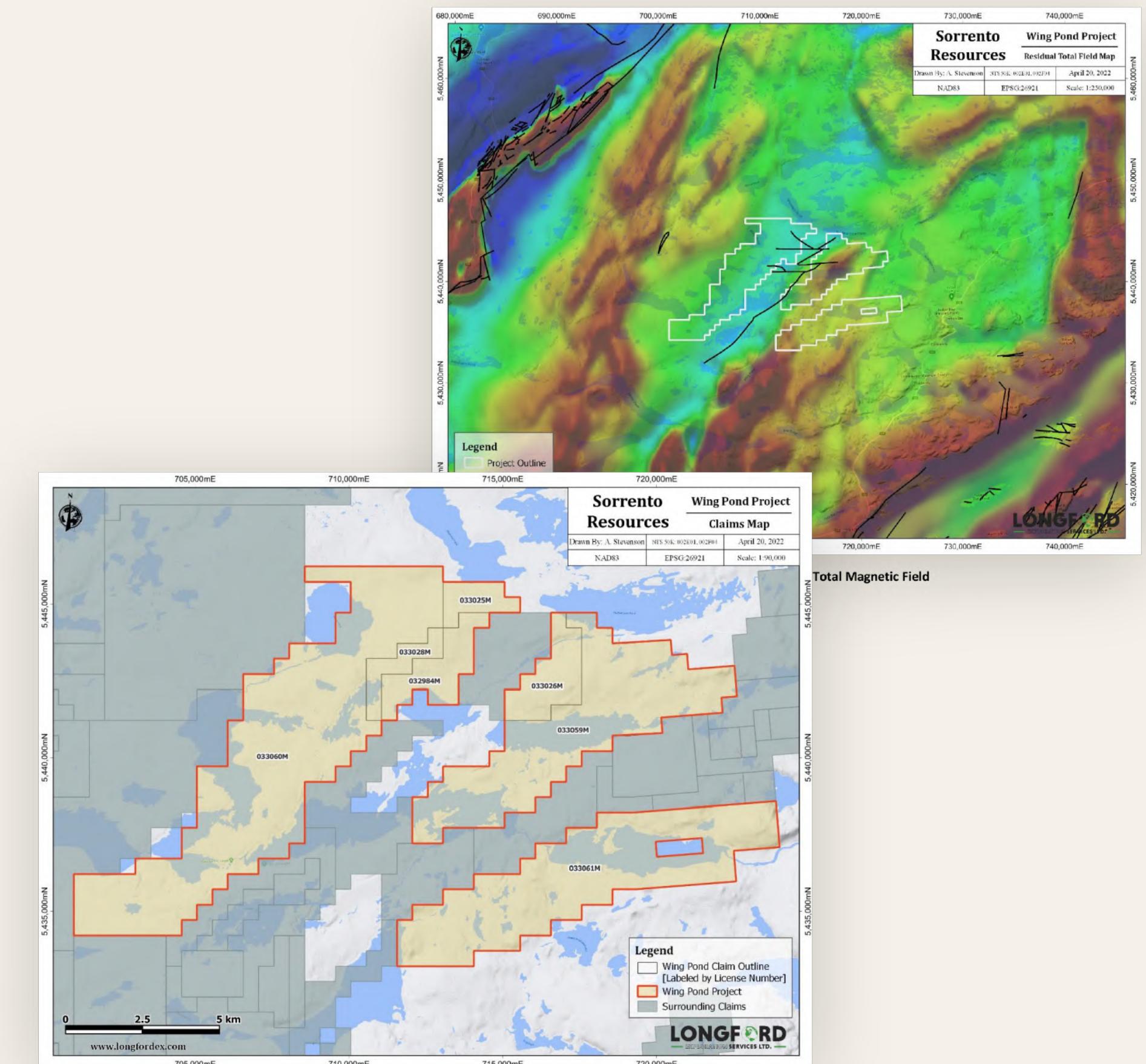


Figure 4-2: Wing Pond Property Claims Map.

GEOLOGY

Promising Geochemistry

The Wing Pond project is located in well-known geology that is host to multiple epithermal systems that are yet to be explored. Gold-arsenic anomaly zones have been identified from soil sampling that relate to potential shear hosted gold mineralization.

Key features of the site include a series of deep crustal breaks formed by the opening and closing of the Iapetus Ocean about 400 million years ago. Deep crustal breaks are often associated with potential high-grade gold deposits, confirmed by the number of large gold systems that have been found along these major suture zones in recent times.

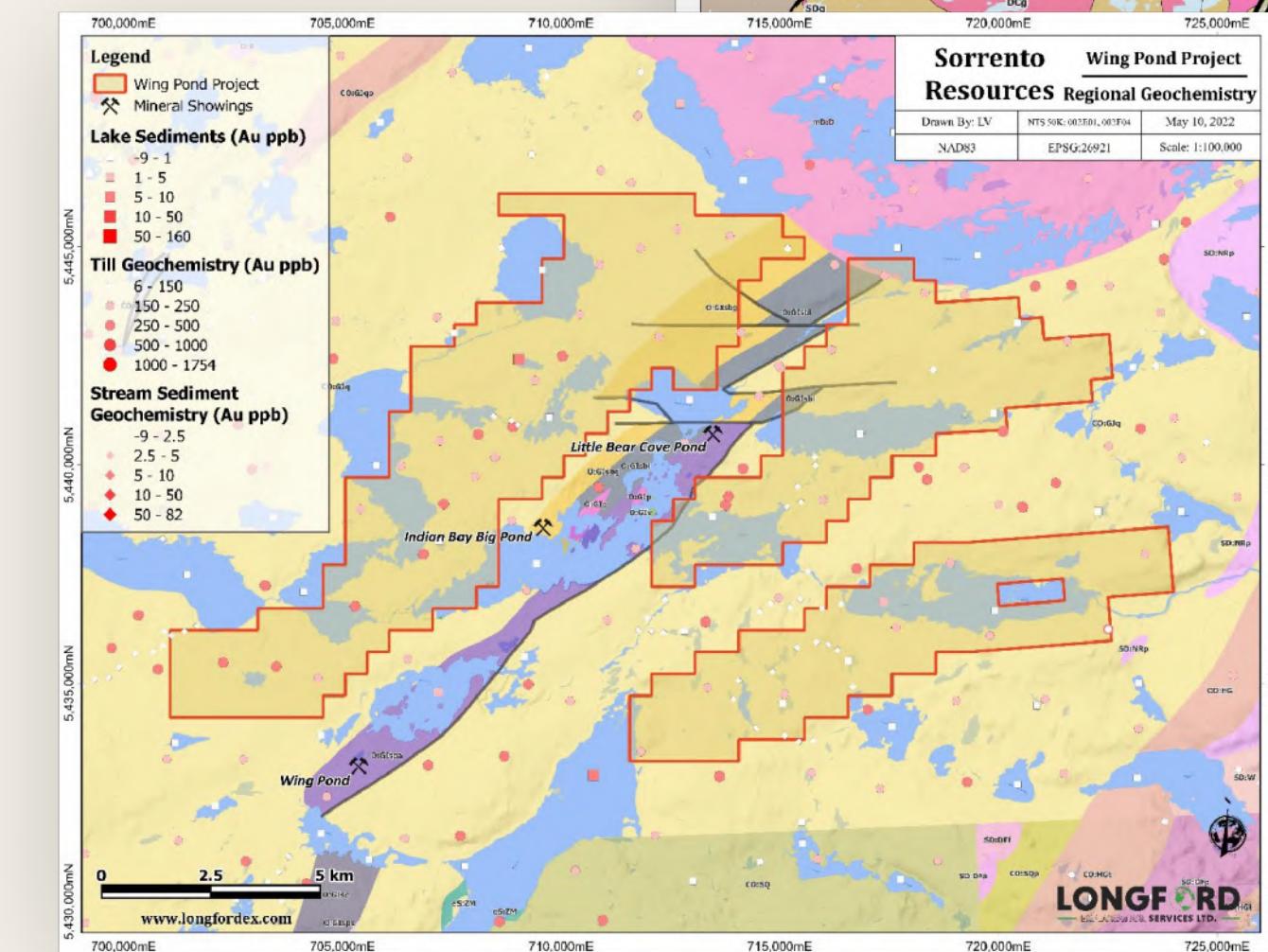
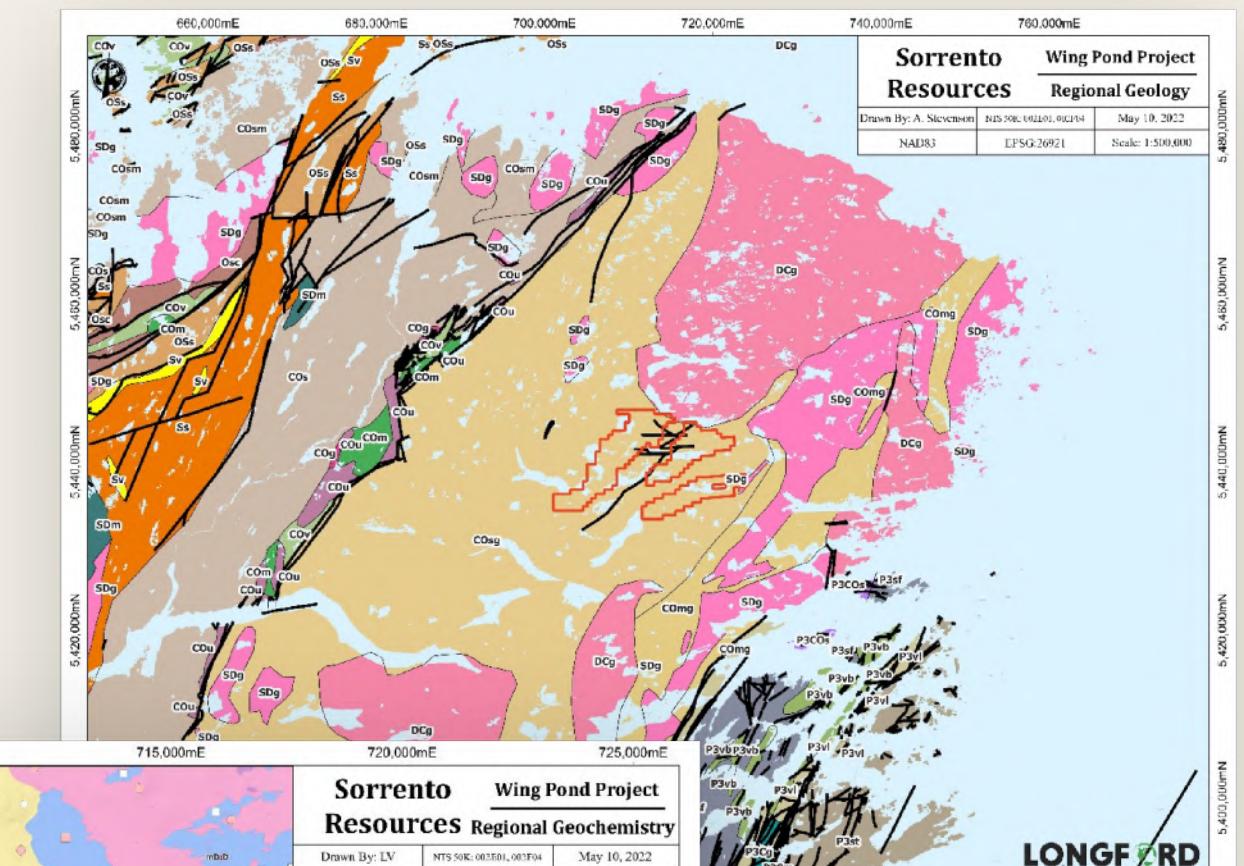


Figure 6-1: Historical Lake Sediment, Till, and Stream Sediment Geochemistry Sample Results Completed by the Newfoundland Department of Mines and Energy, see Figure 7-6 for Geological Legend Entries.



Brayden Sutton

CEO, President & Director

Brayden Sutton has been an independent investor and analyst for over 17 years. During that time he has advised over 50 public companies and raised over \$100 million for Canadian start-ups.

Samantha L. Shorter

Director

Ms. Shorter is a senior finance and accounting professional with 15 years of experience in the mineral exploration sector and has served as CFO of venture companies.

T. Joshua Taylor

Director

Mr. Taylor has several years of experience in sales and marketing within the junior capital markets as well as the CPG and pharma industries.

Bobby S. Dhaliwal

CFO & Corporate Secretary

Mr. Dhaliwal is an accountant with Red Fern Consulting Ltd. and works as a financial consultant with a number of TSX-V and CSE listed companies in the resources sector.

Brent M. Clark

Director

Mr. Clark is a professional geologist and has been active in the exploration and mining industry for the past 8 years throughout Canada and Internationally.

PROJECT

Work Program

As recommended in the Technical Report, Phase 1 of the exploration program on the Wing Pond Property is expected to be conducted and completed in the fourth quarter of 2022.

If the results of the Phase 1 work program are successful, Sorrento Resources plans to undertake and complete the recommended Phase 2 program on the Property in the second quarter of 2023.





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